

To
 Gee Bee Securities Pvt Ltd
 R. No – 82- 84, 4th floor, 5, Clive Row,
Sarvamangala Building, Kolkata – 700 001

Date:

Ref: Demat Client ID/ Trading Code
Client Name:

Dear Sir/Madam,

We request you to update the following in my/our demat/trading account

Email ID				Family Flag (Plz tick)	Yes	No
Mobile/Phone No				Family Flag (Plz Tick)	Yes	No
SMS Alert (Please Tick)		Yes		No		
Option to receive statements of accounts (Please Tick)			Physical Form		Electronic Form	
Option to receive Annual Report/AMG Notice etc in Electronic/Physical form (Please Tick)			Physical Form		Electronic Form	
Income Range Individual	Below 1 Lakh	One Lakh to 5 Lakh	5 Lakh to 10 Lakh	10 Lakh to 25 Lakh	More than 25 Lakh	
Income Range Non-Individual	Below 20 Lakhs	20-50 Lakhs	50 Lakhs to 1 Crore	More than 1Crore		

Please update the following Bank Account (Primary/Secondary) in addition to existing bank accounts.

Description	Particulars	Particulars
Bank Name		
Bank Address		
Bank Account Number		
Account Type		
MICR/IFSC Code	MICR- IFSC-	MICR- IFSC-
Whether Primary (Please tick)		

A copy of cancelled cheque/latest bank statement is enclosed herewith.

Please update the following Demat Account (Primary/Secondary) in addition to existing bank accounts.

Description	Particulars	Particulars
DP ID		
DP Name		
Client ID		
Whether Primary (Please tick)		

A copy of demat client master/holding statement/transaction statement is enclosed herewith.

Client Signature
 Client Name:-
 1st Holder

Client Signature
 Client Name:-
 2nd Holder

Client Signature
 Client Name:-
 3rd Holder